

Will Planner

Information to consider when you are thinking about writing your will

Name: _____

Address: _____

Your partner's name and address: _____

Children's full names and addresses: _____

Legal guardian(s) full names and

addresses: _____

Executors' full names and addresses: _____

Funeral instructions: _____

Other: _____

Assets

Home and any other property: £ _____

Car: £ _____

Furniture: £ _____

Household effects (e.g. antiques): £ _____

Items of particular value (e.g. jewellery): £ _____

Financial

Savings in banks and building societies: £ _____

Shares/investments/Premium Bonds etc: £ _____

Insurance policies: £ _____

Pensions: £ _____

Other: £ _____

Less mortgage/loans/credit cards etc: £ _____

TOTAL ASSETS £ _____