Learning from venous thromboembolism claims in primary care

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Declaration of interests

- The Westcliffe Health Innovations has received support from: AstraZeneca, Bayer, Boehringer-Ingelheim, Bristol Myers Squibb, Medtronic, Novartis, Pfizer, Roche.
- An advisor to: Arrhythmia Alliance, Heart Valve Voice, National Stroke Association, Pumping Marvellous, Syncope Trust
- A trustee of Thrombosis UK and AF Association



The size of the problem

"The challenge is that the "classic" presentation with abrupt onset of pleuritic chest pain, shortness of breath, and hypoxia is rarely the case. Studies of patients who die unexpectedly of pulmonary embolism reveal that they complained of nagging symptoms often for weeks before death related to pulmonary embolism. Forty percent of these patients had been seen by a physician in the weeks prior to their death,"

Unusual Presentation of A Massive Pulmonary Embolism

Safi M et al₁



How do identify some with VTE?



Think Thrombosis!





"I Can't Find Anything Wrong: It Must Be a Pulmonary Embolism": Diagnosing Suspected Pulmonary Embolism in Primary Care, a Qualitative Study

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Abstract

Background: Before using any prediction rule oriented towards pulmonary embolism (PE), family physicians (FPs) should have some suspicion of this diagnosis. The diagnostic reasoning process leading to the suspicion of PE is not well described in primary care.

Objective: to explore the diagnostic reasoning of FPs when pulmonary embolism is suspected.

Method: Semi-structured qualitative interviews with 28 FPs. The regional hospital supplied data of all their cases of pulmonary embolism from June to November 2011. The patient's FP was identified where he/she had been the physician who had sent the patient to the emergency unit. The first consecutive 14 FPs who agreed to participate made up the first group. A second group was chosen using a purposeful sampling method. The topic guide focused on the circumstances leading to the suspicion of PE. A thematic analysis was performed, by three researchers, using a grounded theory coding paradigm.

Results: In the FPs' experience, the suspicion of pulmonary embolism arose out of four considerations: the absence of indicative clinical signs for diagnoses other than PE, a sudden change in the condition of the patient, a gut feeling that something was seriously wrong and an earlier failure to diagnose PE. The FPs interviewed did not use rules in their diagnostic process.

Conclusion: This study illustrated the diagnostic role of gut feelings in the specific context of suspected pulmonary embolism in primary care. The FPs used the sense of alarm as a tool to prevent the diagnostic error of missing a PE. The diagnostic accuracy of gut feelings has yet to be evaluated.



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Research

Diagnostic delay of pulmonary embolism in primary and secondary care: a retrospective cohort study

Stefan Walen, Roger AMJ Damoiseaux, Steven M Uil and Jan WK van den Berg British Journal of General Practice 2016; 66 (647): e444-e450. **DOI:** https://doi.org/10.3399/bjgp16X685201



Total diagnostic delay

On average, patients were diagnosed 8.6 +/- 25.5 days after symptom onset (median 3 days, range 0–346). In total, 59 patients (22.6%) were diagnosed with PE within a day of the onset of symptoms. Sixty-two patients (23.8%) had a diagnostic delay of longer than a week and 16 (6.1%) had a diagnostic delay of longer than a month. Multivariate analysis of clinical variables (**Table 4**) showed that calf pain (odds ratio [OR] 0.49, 95% confidence interval [CI] = 0.24 to 0.98, P = 0.05) and chest pain (OR 0.51, 95% CI = 0.28 to 0.92, P = 0.03) were associated with an early diagnosis. Sex, age, and the presence of risk factors for PE were not significantly associated with a delay in diagnosis.



What does EMPEROR tell us?

Journal of the American College of Cardiology © 2011 by the American College of Cardiology Foundation Published by Elsevier Inc. Vol. 57, No. 6, 2011 ISSN 0735-1097/\$36.00 doi:10.1016/j.jacc.2010.05.071

Pulmonary Embolism

Clinical Characteristics, Management, and Outcomes of Patients Diagnosed With Acute Pulmonary Embolism in the Emergency Department

Initial Report of EMPEROR (Multicenter Emergency Medicine Pulmonary Embolism in the Real World Registry)

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Philadelphia, Pennsylvania; Stanford, California; Boston, Massachusetts; Las Vegas, Nevada; Detroit, Michigan; Jackson, Mississippi; Columbus, Ohio; Salt Lake City, Utah; and Winston-Salem and Charlotte, North Carolina

Objectives

In a large U.S. sample, this study measured the presentation features, testing, treatment strategies, and outcomes of patients diagnosed with pulmonary embolism (PE) in the emergency department (ED).

Background

No data have quantified the demographics, clinical features, management, and outcomes of outpatients diagnosed with PE in the ED in a large, multicenter U.S. study.

Methods

Patients of any hemodynamic status were enrolled from the ED after confirmed acute PE or with a high clinical suspicion prompting anticoagulation before imaging for PE. Exclusions were inability to provide informed consent (where required) or unavailability for follow-up.

Results

A total of 1,880 patients with confirmed acute PE were enrolled from 22 U.S. EDs. Diagnosis of PE was based upon positive results of computerized tomographic pulmonary angiogram in most cases (n = 1,654 [88%]). Patients represented both sexes equally, and racial and ethnic composition paralleled the overall U.S. ED population. Most (79%) patients with PE were employed, and one-third were older than age 65 years. The mortality rate directly attributed to PE was 20 in 1,880 (1%; 95% confidence interval [CI]: 0% to 1.6%). Mortality from hemorrhage was 0.2%, and the all-cause 30-day mortality rate was 5.4% (95% CI: 4.4% to 6.6%). Only 3 of 20 patients with major PE that ultimately proved fatal had systemic anticoagulation initiated before diagnostic confirmation, and another 3 of these 20 received a fibrinolytic agent.

Conclusions

Patients diagnosed with acute PE in U.S. EDs have high functional status, and their mortality rate is low. These registry data suggest that appropriate initial medical management of ED patients with severe PE with anticoagulation is poorly standardized and indicate a need for research to determine the appropriate threshold for empiric treatment when PE is suspected before diagnostic confirmation. (J Am Coll Cardiol 2011;57:700-6) © 2011 by the American College of Cardiology Foundation

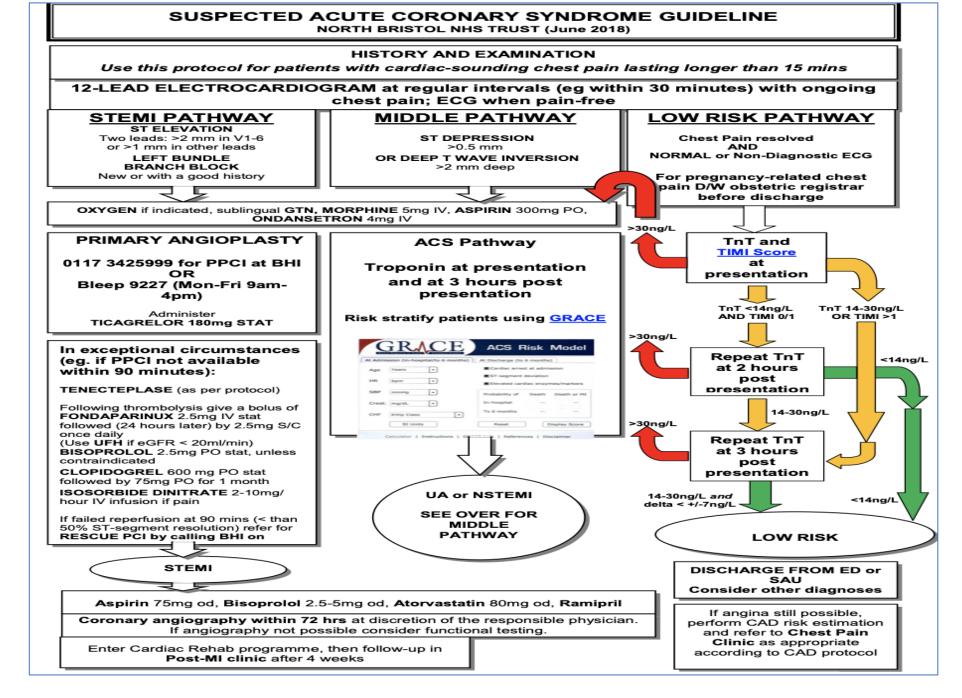
These registry data suggest that appropriate initial medical management of ED patients with severe PE with anticoagulation is poorly standardized and indicate a need for research to determine the appropriate threshold for empiric treatment when PE is suspected before diagnostic confirmation.



Pathways in Venous Thromboembolic Disease

Compare with Cardiac Chest Pain Pathways





However!

Assessment of anginal chest pain, NICE CG 95* states:

Anginal Pain is:

- Constricting discomfort in the front of the chest, or in the neck, shoulders, jaw or arms
- Precipitated by physical exertion
- Relieved by rest or GTN within about 5 minutes.
- All 3 of the features above is defined as typical angina.
- 2 of 3 of the features above is defined as atypical angina.
- 1 of 3 of the features above is defined as non-anginal chest pain.



Pathways in Venous Thromboembolic Disease

Compare this with issues around PE and DVT



Symptoms & Signs of PE

Feature	PE confirmed	PE not confirmed
Dyspnoea	50%	51%
Pleuritic Chest Pain	39%	28%
Cough	23%	23%
Substernal Chest Pain	15%	17%
Fever	10%	10%
Haemoptysis	8%	4%
Syncope	6%	6%
Unilateral leg pain	6%	5%
Signs of a DVT (unilateral extremity swelling)	24%	18%



Back to Basics

Risk factors include:-Enduring

- Previous venous thromboembolism
- Cancer (known or undiagnosed)
- Increasing age
- Being overweight or obese
- Male sex
- Heart failure
- Acquired or familial thrombophilia
- Chronic low-grade injury to the vascular wall (for example vasculitis, hypoxia from venous stasis, or chemotherapy).



Back to Basics

Risk factors include:-Transient

- Immobility, significant trauma, or direct trauma to a vein.
- Hormone treatment (for example oestrogen-containing contraception or hormone replacement therapy).
- Pregnancy and the postpartum period.
- Dehydration.



Think Thrombosis!



Tests:-Risk Scores



Tests:-Risk Scores

Two level DVT Wells score

Criteria	
Active cancer (treatment ongoing, within the last 6 months, or palliative).	
Paralysis, paresis, or recent plaster immobilization of the legs	
Recently bedridden for 3 days or more, or major surgery within the last 12 weeks requiring general or local anaesthetics	
Localized tenderness along the distribution of the deep venous system (such as the back of the calf)	
Entire leg is swollen.	
Calf swelling by more than 3 cm compared with the asymptomatic leg (measured 10 cm below the tibial tuberosity).	
Pitting oedema (greater than on the asymptomatic leg)	
Collateral superficial veins (non-varicose).	
Previously documented DVT	1
If an alternative cause is considered more likely than DVT.	

DVT low risk ≤1

Two level PE Wells score

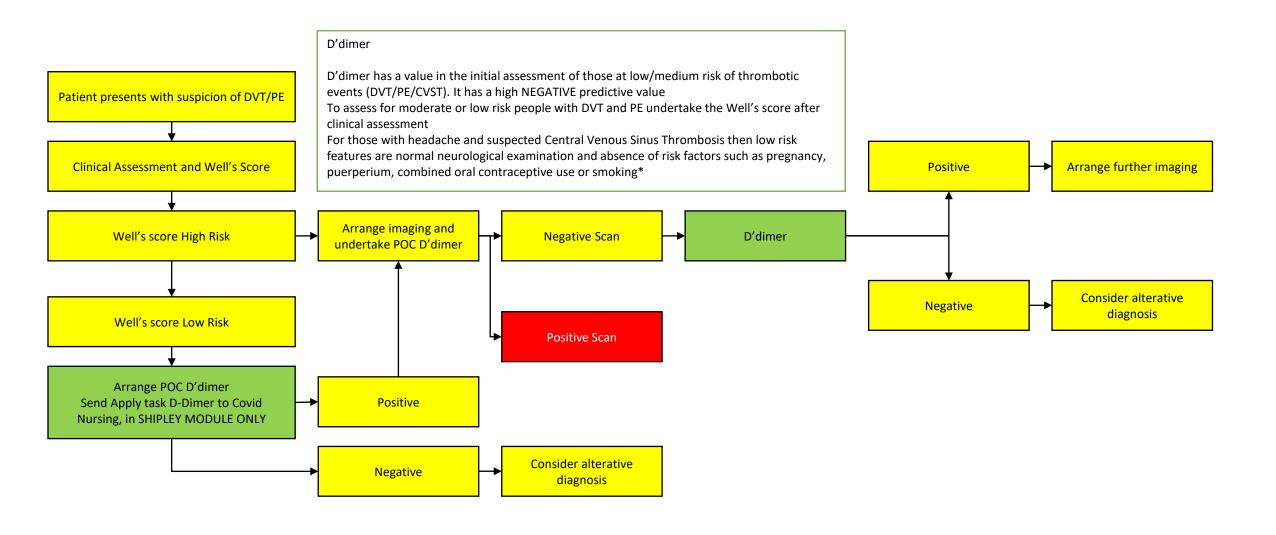
Criteria	
Active cancer (treatment on-going, within the last 6 months, or palliative).	1
Heamoptysis	1
Recently bedridden for 3 days or more	1.5
Surgery within the previous 4 weeks	1.5
Heart Rate of greater than 100bpm	1.5
Previous DVT or PE.	1.5
There are clinical features of a DVT	3
If an alternative diagnosis is considered less likely than PE.	3



PE low risk ≤3



Would easy access to D-Dimer help?







Venous thromboembolic diseases: diagnosis, management and thrombophilia testing

NICE guideline
Published: 26 March 2020
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DVT unlikely (Wells score 1 point or less)

- 1.1.8 Offer people with an **unlikely** DVT Wells score (1 point or less):
 - a D-dimer test with the result available within 4 hours (see the section on <u>D-dimer testing</u>) or
 - if the D-dimer test result cannot be obtained within 4 hours, offer interim therapeutic anticoagulation while awaiting the result (see the section on <u>interim therapeutic anticoagulation for suspected DVT or PE</u>). [2012, amended 2020]
- 1.1.9 If the D-dimer test result is negative, follow the actions in recommendation 1.1.7. [2012]
- 1.1.10 If the D-dimer test result is positive, offer:
 - a proximal leg vein ultrasound scan, with the result available within 4 hours if possible or
 - interim therapeutic anticoagulation (see the section on <u>interim therapeutic anticoagulation for suspected DVT or PE</u>) and a proximal leg vein ultrasound scan with the result available within 24 hours. [2012, amended 2020]
- 1.1.11 If the proximal leg vein ultrasound scan is:
 - positive, follow the actions in recommendation 1.1.5
 - negative, follow the actions in recommendation 1.1.7. [2012]





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PE unlikely (Wells score 4 points or less)

- 1.1.21 Offer people with an **unlikely** PE Wells score (4 points or less):
 - a D-dimer test with the result available within 4 hours if possible (see the section on <u>D-dimer testing</u>) or
 - if the D-dimer test result cannot be obtained within 4 hours, offer interim therapeutic anticoagulation while awaiting the result (see the section on <u>interim therapeutic anticoagulation for suspected DVT or PE</u>).

If the D-dimer test result is:

- positive, follow the actions in recommendations 1.1.18 and 1.1.19
- negative:
 - stop interim therapeutic anticoagulation (but do not stop long-term anticoagulation if being used for secondary prevention)
 - think about alternative diagnoses
- tell the person that it is not likely they have PE. Discuss with them the signs and symptoms of PE and when and where to seek further medical help. [2012, amended 2020]





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D-dimer testing

- 1.1.12 When offering D-dimer testing for suspected DVT or PE, consider a point-of-care test if laboratory facilities are not immediately available. [2020]
- L.1.13 If using a point-of-care D-dimer test, choose a fully quantitative test. [2020]
- 1.1.14 When using a point-of-care or laboratory D-dimer test, consider an age-adjusted D-dimer test threshold for people aged over 50. [2020]



National Institute for Health and Care Excellence

Final

Venous thromboembolic diseases: diagnosis, management and thrombophilia testing

[A] Evidence reviews for D-dimer testing in the diagnosis of deep vein thrombosis and pulmonary embolism

NICE guideline NG158

Evidence reviews underpinning recommendations 1.1.12 to 1.1.14 in the quideline

March 2020

Final version

These evidence reviews were developed by the NICE Guideline Updates Team

In patients with suspected DVT, evidence from the de novo costconsequences model developed for this guideline suggests that compared to laboratory testing:

Excluding primary care costs, the overall point-of-care testing strategy is less costly than laboratory testing (-£1,331 [-£10,777 to £8,721)]). When primary costs are included, the overall point-of care testing strategy becomes significantly less costly (-£20,166 [-£30,296 to -£9,527])





National Institute for Health and Care Excellence

Final

Venous thromboembolic diseases: diagnosis, management and thrombophilia testing

[A] Evidence reviews for D-dimer testing in the diagnosis of deep vein thrombosis and pulmonary embolism

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Evidence reviews underpinning recommendations 1.1.12 to 1.1.14 in the quideline

March 2020

Final version

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In patients with suspected PE, evidence from the de novo costconsequences model developed for this guideline suggests that compared to laboratory testing:

Overall, point-of-care D-dimer testing results in a small increase (2 per 1,000 people) in the number of false negative results and a large decrease (151 per 1,000) in the number of false positive results, although neither of these findings is statistically significant at the 5% level. Excluding primary care costs, the overall point-of-care testing strategy is less costly than laboratory testing (-£14,374 [-£37,279 to £10,115]). When primary costs are included, the overall point-of care testing strategy becomes significantly less costly (-£33,725 [-£59,124 to -£6,331]).

Safety Netting

With some many variables...

- What to watch out for:
 - Progressive symptoms
 - Heamoptysis
 - Stepwise changes
 - Palpitations
 - Episode of collapse/syncope (A&E)
- What to watch for that may suggest not VTE:
 - Purulent sputum production
 - Fever/flu like symptoms
 - Change in stool suggesting GI bleeding
- Patient focus:
 - Increasing anxiety about the situation









Thrombosis is the formation of blood clots, also known as deep vein thrombosis (DVT) or pulmonary embolism (PE).

Blood clots can be fatal and need urgent medical investigation for diagnosis and treatment.

If you develop:

- unexplained ongoing pain in the leg muscles
- unexplained light headedness, a blackout or
- unexplained breathlessness or cough

Seek medical advice and ask - "Could this be a clot?"



https://thrombosisuk.org

What actions can you take as a clinician?

Detailed clinical history, insightful questioning to draw out patient information, using key questions rather than relying upon the patient to provide and deliver that information.¹⁹

Consider use of digital text or app facility providing patients with advice and safety netting, and clinicians with assurance that patients and their families have access to recall safety netting information if they require clarification.

Pre-test probability of VTE to be recorded in detailed consultation notes.

Encourage the patient to vocalise their concerns, creating a more collaborative clinician–patient relationship, leading to a patient co-creation approach to treatment options.

Use of VTE risk assessment tools and reassessment to be recorded in hospital and where appropriate, post operatively in detailed consultation notes.

Clinicians to attend multidisciplinary training programmes supported by Royal Colleges and Health Education England programmes, with a focus on reducing diagnostic error and implementing existing national guidelines and recommendations.

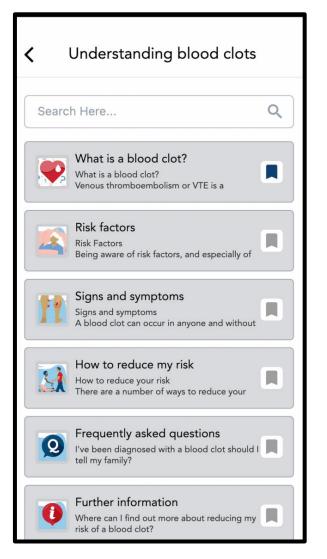
Summary

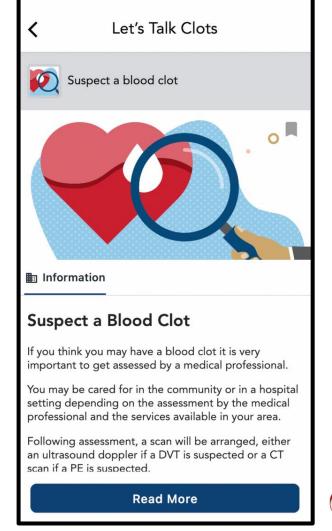
- There is a great deal of poor education regarding thrombosis in GP training
- Need to maintain the discussion
- Think about the diagnosis and risk score
- Point of Care D-dimer may assist
- Keep the pathway simple
- Keep the intervention simple
- Ensure the patient knows what is happening to them and why



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